Create a composite group

- 1.1. Summary
- 1.2. Requirements
- 1.3. Process

1.1. Summary

Grouper allows you to create composites in a couple of ways.

• UNION are the adding of 2 or more groups as members of a third, the same as adding individual members.

In addition, Grouper allows you to use two existing groups (called "factors") to define a third (composite) group. You may combine two groups in the following ways:

- INTERSECTION includes entities that belong to both of two original (factor) groups "members-in-common"
- COMPLEMENT includes entities that belong to the primary ("left) factor group who are not also members of the secondary ("right") factor group "left minus right"

1.2. Requirements

UPDATE GROUP privilege or greater is required on the composite group and VIEW, READ GROUP on the factor groups.

1.3. Process

To create a composite group:

For this example, we are going to create a group itsAffiliates whose members are both in UNCG-affiliate as well as the ITS department's system-of-record.

- 1. Create the group that will contain the composite (e.g. uncg:apps:spartApp:ref:itsAffiliates)
- Either create the factor groups like the composite was created, or note the location of the existing groups. In this example, we will be using uncg: reference:UNCG-affiliate and uncg:org:DEPT-ITS-23101:ref:DEPT-ITS-23101_systemOfRecord.
- 3. In the composite group, go to "Group actions", then "Edit composite"

Home > Root > uncg > apps > spartApp > ref > itsAffiliates		
📽 itsAffiliates	+ Add members	
This group represents those in UNCG-Affiliates that are also in the ITS-23101 Syst	tem Of Record.	
Show details ~	Quick links Add to my favorites	
Members Privileges More -	Join group Visualization	
The following table lists all entities which are members of this Filter for:	S gr(Templates Run template	
	Manage	
Remove selected members	Copy group Edit composite	
□ Entity name Membership	Edit group Export members Import members	
	Move group	

4. Set Composite to Yes, then find your first and second factors by searching for them in the given fields and selecting the group when it's returned.

Home >Root >uncg >apps >spartApp >ref >itsAffiliates		
Edit group composite		
Composite:	O No Yes	
First factor group:	uncg:reference:UNCG-affiliate Enter a group name or ID, or <u>search for the first factor</u> .	
Operation:	Select	
	There are three composite operations: intersection, complement, and union. Intersection means members of the overall group must be in both factor groups. Intersection is used for example when requiring members to be active employees. Complement means members are in the first group but not in the second group. Complement is used for exclude lists. Union is not needed, you can just add the groups as members of the overall group.	
Second factor group:	uncg:org:DEPT-ITS-23101;ref:	
	uncg:org:DEPT-ITS-23101:ref:DEPT-ITS-23101_systemOfRecord	
	uncg:org:DEPT-ITS-23101:ref:ITS-23101_DTC	
	uncg:org:DEPT-ITS-23101:ref:ITS-23101_DTS	
	uncg:org:DEPT-ITS-23101:ref:ITS-23101_DTS-Primary	
	uncg:org:DEPT-ITS-23101:ref:ITS-23101_campusADDomainAdmins	
	La uncg:org:DEPT-ITS-23101:ref:ITS-23101_campusADDomainAdmins-Primary	

5. Select the desired operation from the drop-down.

Home > Root > uncg > apps > spartApp > ref > itsAffiliates	
Edit group composite	
Composite:	○ No ● Yes
First factor group:	uncg:reference:UNCG-affiliate Enter a group name or ID, or <u>search for the first factor</u> .
Operation:	 Select and (intersection)
Second factor group:	uncg:org:DEPT-ITS-23101:ref:DEPT-ITS-23101_systemOfRecord Enter a group name or ID, or search for the second factor.
	Save

6. Click "Save". This will assign the composite to the group.

