

Activity	Mapped Strategy	People	STATUS	STATE	Status Qualified	Level of Effort	Metrics	Target Date of Comp.	Compulsory/Discretionary
Fully deploy new metadata aggregates by June: Production SHA-2, Fallback, and Preview, including new MD servers: md.incommon.org; ops.incommon.org; and ks.incommon.org. (Tom, IJ) Ensure Participants transition.	I.E. 1.1, 3.2	Individual/Group	%	Hold, etc	Any qualifying text on status	High/Med/Low	How to measure success	More than one date possible	
Create new Key Management Practice Statement (having retired the signing key's traditional CA environment)	2.06	(IJ, Dean, Tom) (Tom, IJ, TAC)	On schedule 0%	Hold	What means hold?	M	See wiki	none	
Review and Update all Disaster Recovery policies and procedures, including offsite storage procedures.	2.03	(Tom, IJ, Mike, John) (Angi, Dean, Tom, Participants)	5% 0%	Hold		H	Published MD-KMPS Published new versions of internal/external documentation.	none	
Migrate all expired InCommon-CA-signed certificates out of MD		(Tom, IJ, Angi, Dean, Cirrus)	50%		On schedule for staff. Pending strategy with TAC/Steering	M	None in MD	none	
Deploy multifactor IdP for log-in to the Federation Manager by staff, by Site Admins.		(Tom, IJ)	0%	Hold		M	working	3/31, none	
Introduce interfederation Metadata elements: MDRPI schema, IdP Display Name	3.04	(Tom, Angi, John, IJ, TAC)	10%		Outlining and comparing samples	H	Published in MD	none	
Create Metadata Registration Practices Statement (MD-RPS)	3.06	(Tom, IJ)	SP-80%, IdP 0%		Requirements but no RFP. Dep: FEH, MD-driven web pages code testing, piloting, deploy	M	Published MD-RPS Details available in requirements doc.	Possibly June	
Move Delegated Administration of IdP, SP metadata into production.		(Tom, IJ)				M		SP by May. IdP none.	
Deploy new IdP Discovery Interface		(Tom, IJ, Consultant) (IJ, Tom, Angi, John, Sally)	0% 70%			M	Deployed	none	
Deploy secure, automated Executive Interface for role management		(Tom, IJ, TAC, REFEDS)	40%	Hold		M	Deployed	June	
Transition R&S to Internationalized REFEDS standard.	3.07	(REFEDS, TAC, Tom, Steering)	20%	Hold	pending international efforts pending further discussions, possible contract for service	M	Transition final	none	
Introduce new Attribute-Release Categories: Affiliation,		(Joe, Tom, Comodo)	20%	Hold		H	Deployed UI, Campaign	none	
Federate the Comodo Certificate Manager		(TAC, Ops, Community)	10%		AAC is taking this up.	H	Deployed X% of IdPs have a security contact in MD, compliant with FSIR profile	none	
Address Federated Security Incident Response		(Consultant, Tom, IJ, TAC, Steering) (John, Legal, Steering)	20% 75%		Many policy, technical decisions and moving parts Vote scheduled for F2F at GS	H	Sign Declaration, Import pilot, Export pilot, mods to PA & FOFP	various 2014	
Implement eduGAIN Interfederation. MD import and publish pipeline; MD export and publish to eduGAIN, including policy and legal updates.	3.01	(Ann, David W, John, Tom, Steering, TAC)	40%		Many policy, technical decisions and moving parts ongoing	H	signed	April	
Establish eduGAIN policy Declaration	3.01	(Ann, David W, John, Tom, Steering, TAC)	40%			H	various	various 2014	
Regional Interfederation pilot integration between InCommon and at least one regional/state operator.	3.09	(Ann, Emily)	75%			M			
Support regional federation pilot activities in K12	3.11	(Tom, IJ, TAC, Shib, SSPHP)	0%	Hold		M	Create group and expected outcomes	none	
Conduct pilot study of single-entity metadata distribution. Includes pilot of sambits.org for md distribution.		(Tom, Joe?, Consultant)	0%	Hold	1st to write RFP	M	Receive report. Written, reviewed and approved by Steering	end of 2014	
Portfolio Principles for Trust & Identity Services		(John, Program)	25%			M	Deployed	June	
Migrate Google Gateway to OpenID Connect		(Tom, consultant) (Steering, John, TAC, Tom, IJ)	100% 0%			M	Decision on supporting centralized S2S Gateway	DONE	
Determine strategy for Social Gateway for all Federation Participants	2.12	(Steering, John, TAC, Tom, IJ)	0%			M		May	
Extend the Google Gateway to R&S SPs		(Angi, Sally, Tony)	10%	Hold		M	Technical, Campaign	Dependent on decision above	
iMIS to Salesforce transition	2.05	(Angi, Sally)	0%		Starting up in March	M	No longer using iMIS Data entry, Business process documented	May	
InCommon 10th Anniversary	2.05	(Dean, Steering)	10%		Announce at GS. More tbd.	L-H	tbd	2014	
Launch Annual Survey	4.03	(Dean)	Hold			M	Issued, analyzed.	none	
Pilot K12 Certificates	(Joe)	(Joe)	10%		Discussions only. clarification from Joe and Jim J needed	M	Pilots in production	none	
Release and develop InCert software support for certificate and network device onboarding	(Joe, Dean, Jim J, Ken)	(Joe, Dean, Jim J, Ken)	75%			M		none	
Harden the Certificate Manager for scale of personal certificates	(Joe, Comodo)	(Joe, Comodo)	80%		final testing needed done, but Outreach and Shib v3 gap analysis next steps	L		none	
Release final code for IdP Multi-context Broker to support Assurance	(Ann, DavidW) (John, DavidW, Tony)	(Ann, DavidW) (John, DavidW, Tony)	100% 60%		Service Validation proceeding	L		DONE	
Launch DocuSign from Service Validation into General Availability	2.09	(John, Philippe, Tony)	80%		fees, contracts	H		May	
Launch eduoam into General Availability	2.08	(Ann, AAC, TAC)	10%		AAC scoping underway	M		April, with July activation	
Develop Research/CommunitySP profile for Assurance	5.02	(Ann, DavidW)	90%			H		none (scope tbd)	
Finalize Active Directory Cookbook for Assurance	1.02	(John, Tom, TAC, Steering)		Hold		L		April	
Expand pilot to business offering for publishing smaller, locally-managed Metadata Aggregates (CMU pilot)		(Joe)		Starting		H		none	
LastPass into service validation		(Joe)		Starting		H		none	
Launch IGTF-approved SSL CA in support of Research	5.01	(Joe)	90%		Final testing and launch in Comodo	L		April	

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Identify # Assurance-related applications to pilot and drive adoption		(Ann, AAC)	10%		Discussing with FICAM, community SPs such as NSC, etc	M/H		none	
Transition Affiliates Program to I2 Industry Program		(VP Industry, Ann)		Restarting	New I2 Director of Industry	H		none	
Conduct CommIT pilots and gather data in preparation for developing RFP.		(Tim, Steve Z)	25%			HH		Pilots by EOY 2014	
Engagement plan – 2015 Educause regionals		(Dean, ERG)	0%					August	
Communications plan – CIOs		(Dean, ERG)	15%		started with ER&G	M		none	
FICAM Response to New TFPAP Requirements		(AAC, Ann, John, Steering)	50%			H InCommon H Campus	TBD changes to Profiles, other campus/InCommon requirements	August decision/strategy	
Pilot new Support and ticketing interface: ZenDesk	2.04	(Angi, John, staff)		Hold		H		none	
2015 Budgets		(John, Steering)	0%					End of April	
Alternative IdPs working group		TAC, Tom, Participants	0%						