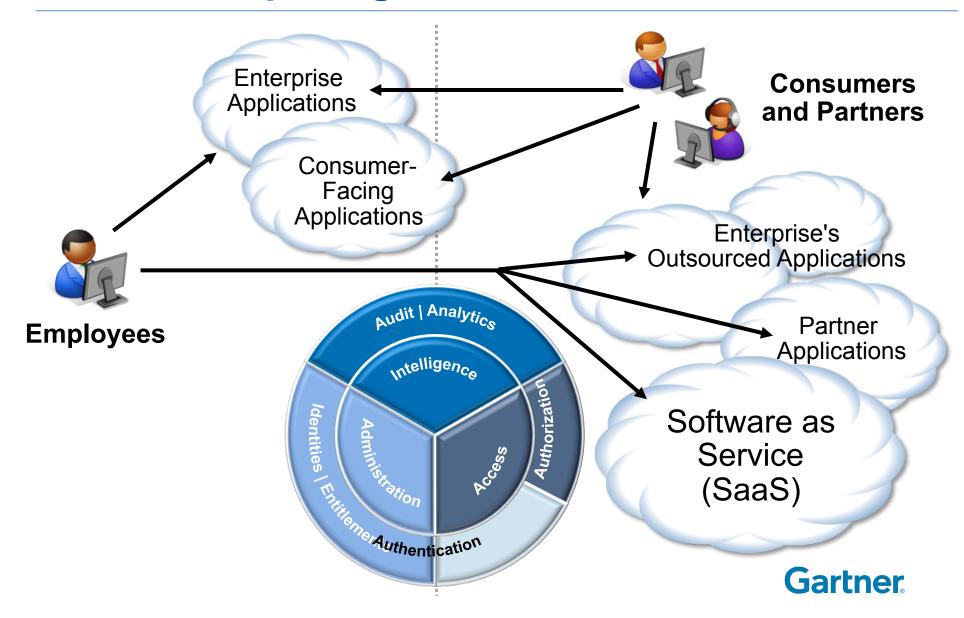


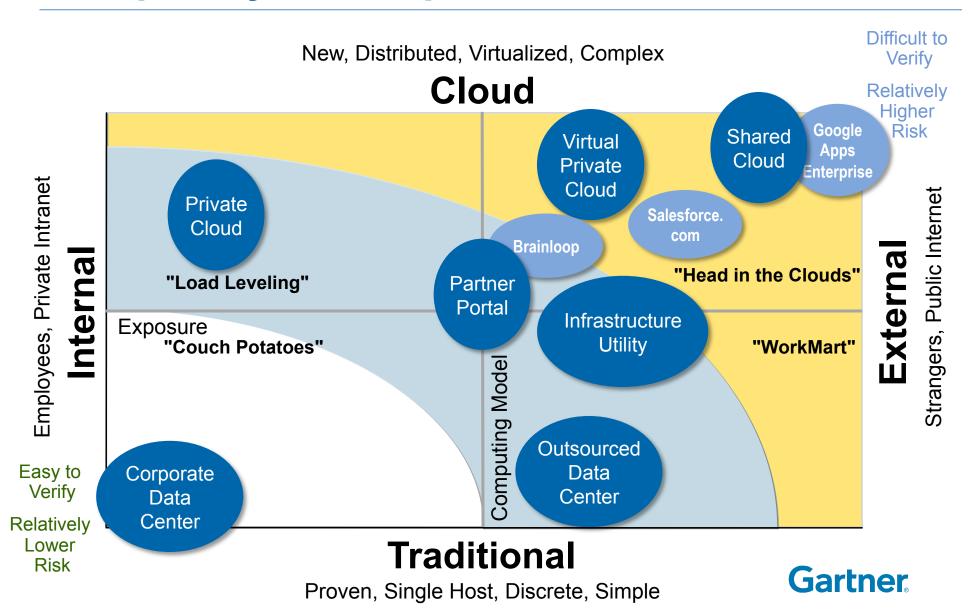
Kevin Kampman Research Director Identity and Privacy



Enterprise IAM Is Being Undone by Cloud Computing



Complexity and Exposure Increase Risk



Cloud Computing 2014: Where Does IAM Fit In?

One Public Cloud

Business Model of Shared, Ubiquitous IT:

- Elastic
 Agile
- Cost-Effective
 On-Demand
- CRM
- FRP
- Finance
- Healthcare

Cloud Service Providers (Thousands) Cloud-Computing Services

Application Servers

- DBMS, ESB,
- **BPMS**
- Portals
- Security/IAM
- Systems Mgmt

Application Services

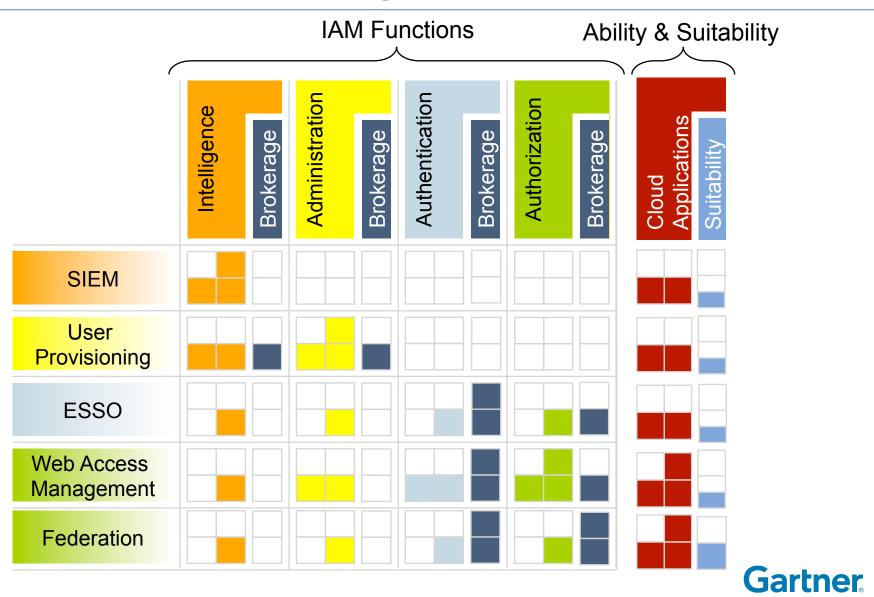
Cloud Application Infrastructure Services

Service Layers (Three)

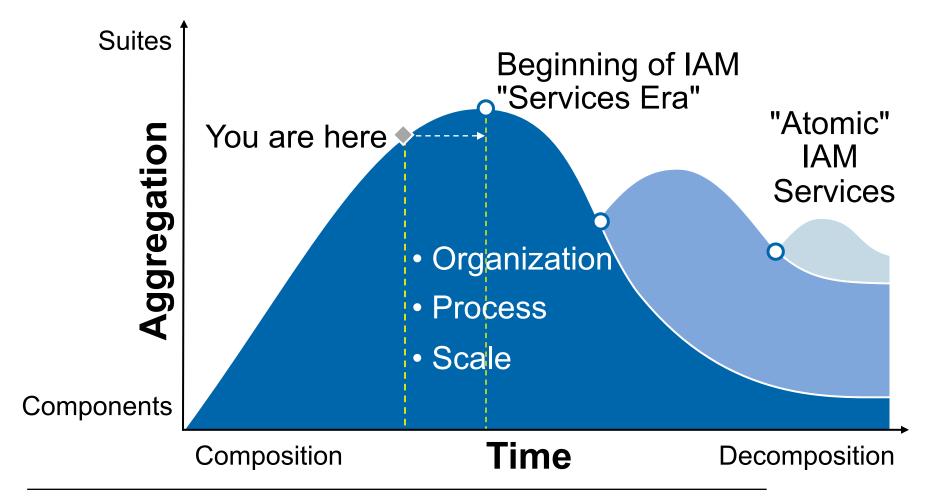
System Infrastructure Services

Storage, Compute, OS, VM

How Capable and Suitable Are Traditional IAM Products for Fulfilling Cloud Requirements



The Messy Deconstruction of IAM and the Birth of IAM Services



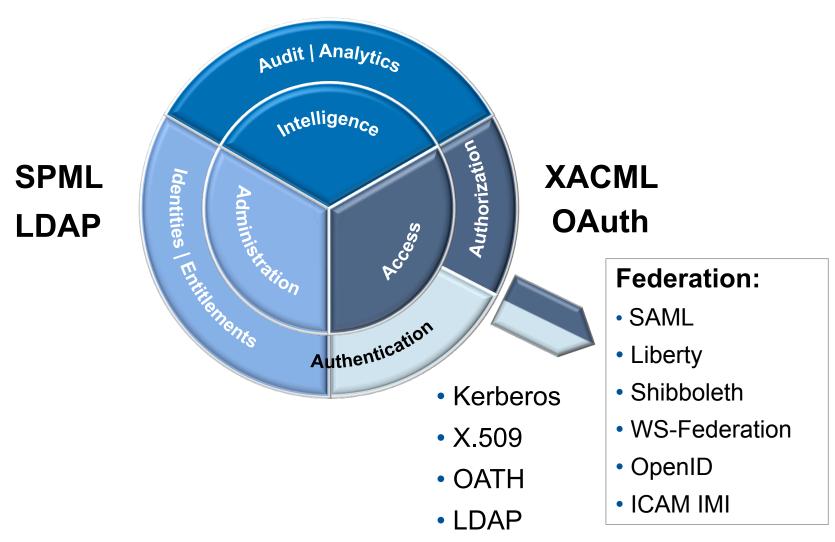
[&]quot;Change is the constant, the signal for rebirth, the egg of the phoenix."

— Christina Baldwin

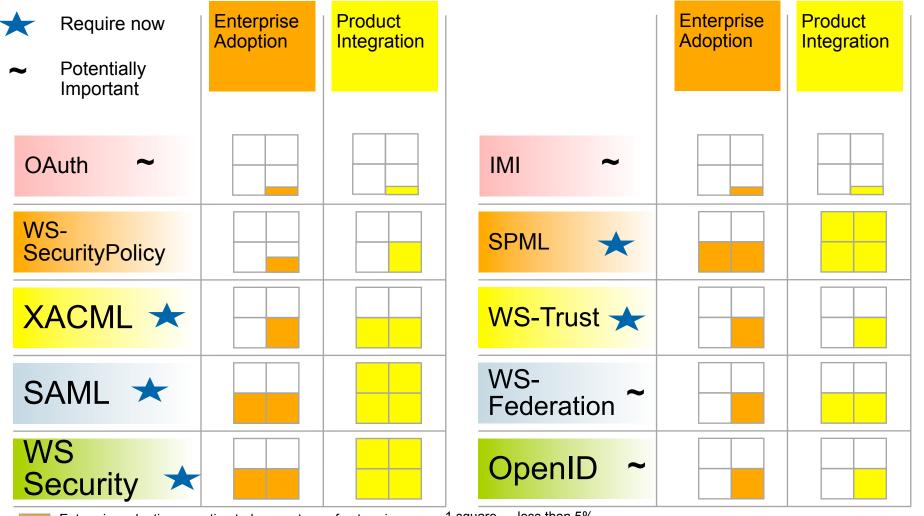


IAM Standards: A Patchwork With Maturity in Basic Access (Only)

Standard data export formats



IAM-SOA and Web Services Security Standards **Adoption by Enterprises and Vendors**



Enterprise adoption — estimated percentage of enterprises that are using products that support this standard.

Product integration — estimated percentage of available products providing security functions that could leverage this standard.

1 square — less than 5%

2 squares — 5-10%

3 squares — 10-25%

4 squares — greater than 25%



Key Trends and Considerations

- Cloud security and cloud IAM are tightly coupled
- Hybrid cloud-enterprise models will rule for a long time
- Web access management and federation are precursors to cloud services IAM
- Access requirements will be met first administration will take longer, intelligence even longer
- The OpenID/OAuth stack has considerable momentum and support
- Don't underestimate the human factor

Gartner

Recommendation: Develop a Strategy for Safely Leveraging IAM Services

- ✓ Partner with business leaders to include security/ IAM assessments as part of the planning process when procuring cloud-based business application services.
- Develop contracting and assessment expertise.
 - Including security, compliance and continuity
- ✓ Select and pilot solutions, then implement controls before going operational.
- ✓ Plan for requiring security certifications by cloud applications providers as these certifications mature — likely within 2 years.

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