



Baseline Expectations: Approaching (A) Finish Line

InCommon Baseline Expectations
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Overview

- Baseline Expectations review
- Progress to date
- Deadline date selection
- What do I do?
- Federation Manager
- Office Hours

Baseline Expectations Review



- Identity Providers
- Service Providers
- Federation Operator



Identity Provider (IdP) Baseline Expectations

1. The IdP is operated with organizational-level authority
2. The IdP is trusted enough to be used to access the organization's own systems
3. Generally-accepted security practices are applied to the IdP
4. Federation metadata is accurate, complete, and includes site technical, admin, and security contacts, MDUI information, and privacy policy URL



Service Provider (SP) Baseline Expectations

1. Controls are in place to reasonably secure information and maintain user privacy
2. Information received from IdPs is not shared with third parties without permission and is stored only when necessary for SP's purpose
3. Generally-accepted security practices are applied to the SP
4. Federation metadata is accurate, complete, and includes site technical, admin, and security contacts, MDUI information, and privacy policy URL
5. Unless governed by an applicable contract, attributes required to obtain service are appropriate and made known publicly



Fed Operations Baseline Expectations

1. Focus on trustworthiness of their Federation as a primary objective and be transparent about such efforts
2. Generally-accepted security practices are applied to the Federation's operational systems
3. Good practices are followed to ensure accuracy and authenticity of metadata to enable secure and trustworthy federated transactions
4. Frameworks that improve trustworthy use of Federation, such as entity categories, are implemented and adoption by Members is promoted
5. Work with relevant Federation Operators to promote realization of baseline expectations

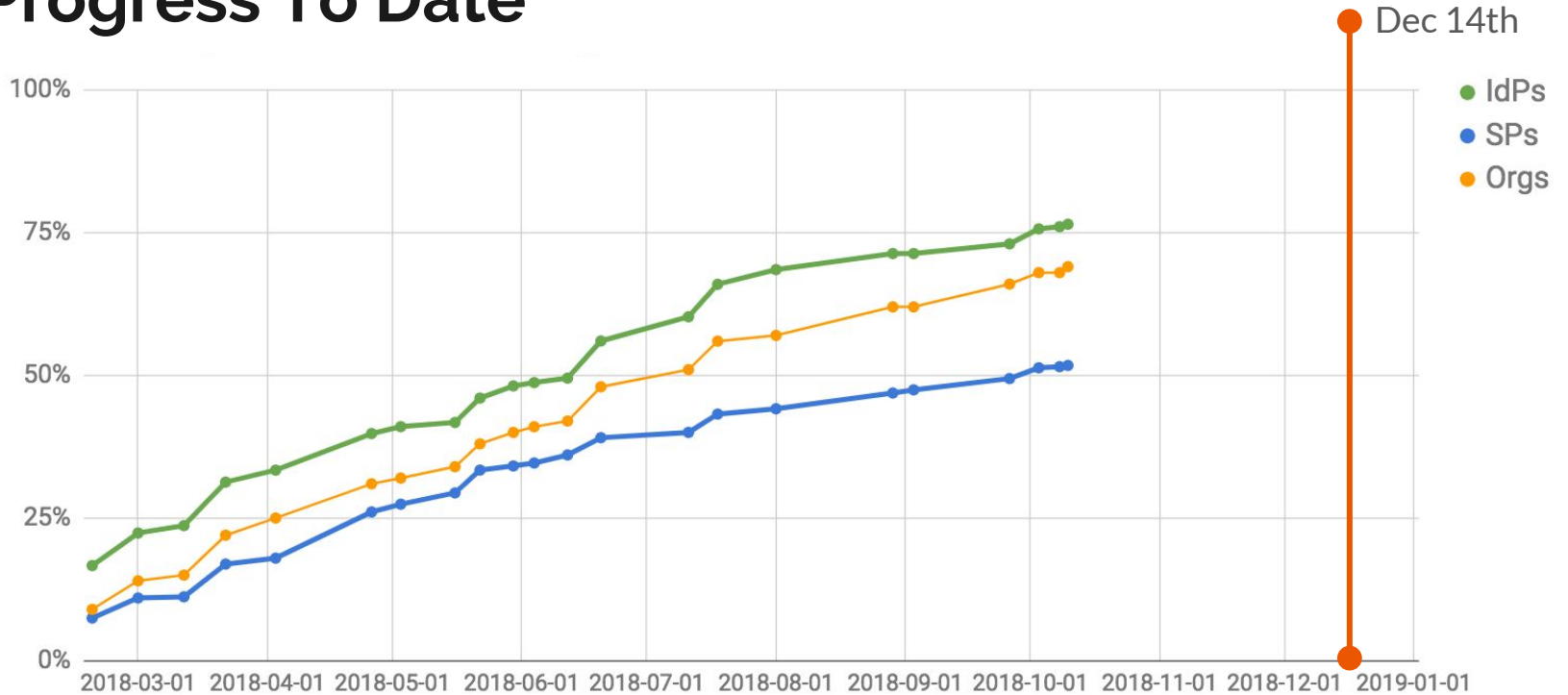
Baseline Expectations Review



- Identity Providers
- Service Providers

#4: Federation metadata is accurate, complete, and includes site technical, admin, and security contacts, MDUI information, and privacy policy URL

Progress To Date



DECEMBER 14

Target date for meeting all metadata health check elements of Baseline Expectations.

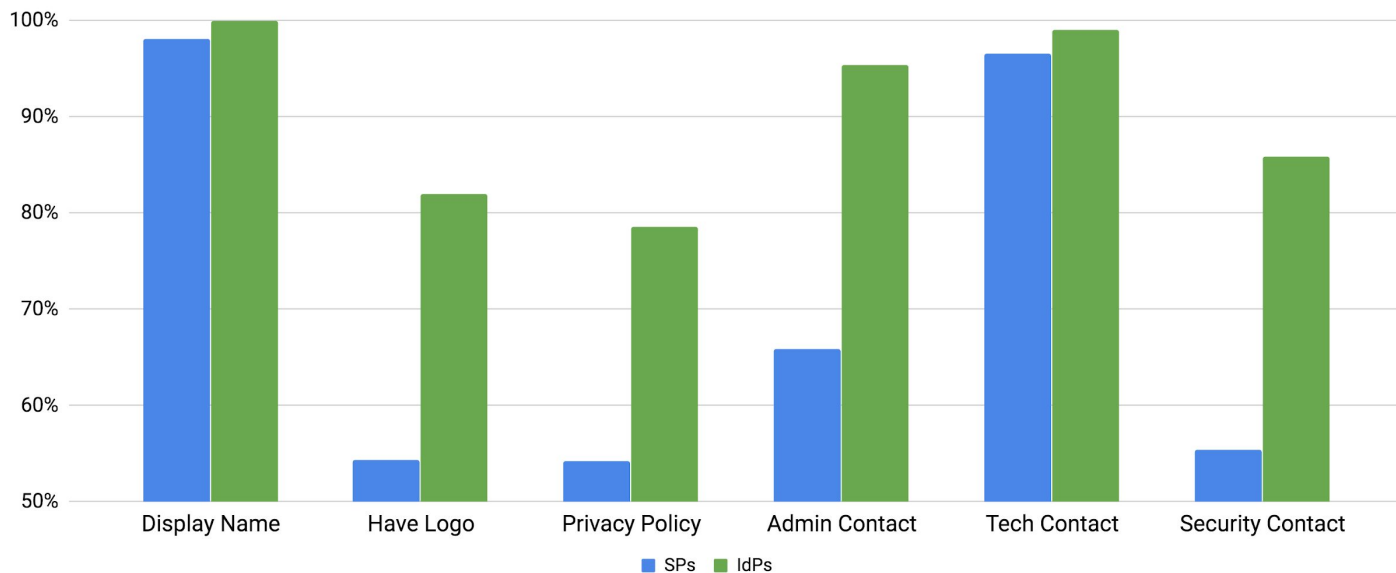


Deadline Date Selection

- Respondents indicated that having a deadline was helpful
- Hoping to complete this phase by the end of the 2018 calendar year
- InCommon downtime, no metadata signing!
- Need to continue moving Baseline Expectations
 - R&S?
 - SIRTFI?
 - errorURL?



What's missing?





What do I do?

- Add missing contacts
- [Privacy policy](#)
- [Logo](#)



FAQs

- What is this BE and why does it matter?
- I'm not really using those entities (test, or obsolete) do they still need to be updated?
- Is the privacy statement different for each entity? Do you have any examples you can point me to?
- What is the difference in a technical contact and admin contact?
- Does the logo need to be a URL? What are the constraints and how is it being used?
- How do I update my metadata? How do I find this FM?
- Is there a way to do bulk updates or an API we can call?



Federation Manager

How to update your metadata in the Federation Manager to meet Baseline Expectations' metadata requirements

A Demo!



Office Hours

- Weekly on Thursdays 2pm - 3pm ET via Zoom
 - 10/25/2018 to 12/7/2018
 - <https://internet2.zoom.us/j/597014538>
- CTAB and InCommon Operations staff will be available for office hours



Extension Request Process

- Link will be included in Health Check emails
 - ❑ Name of entity - entityID (use a copy and paste)
 - ❑ Who is responsible?
 - ❑ What are the obstacles?
 - ❑ Target date to meet the expectations

DECEMBER 14

Target date for meeting all metadata health check elements of Baseline Expectations.



Be Collaboration Ready!





Accepting Nominations for CTAB

We are currently accepting nominations for the Community Trust & Assurance Board.

Please reach out to express interest or with any questions to Brett Bieber, InCommon Community Trust & Assurance Board, ctab@incommon.org.

Nominations will be accepted through Friday, December 21, 2018.

**If the idea of helping
InCommon to mature and
increase its value appeals to
you, please consider serving
on the CTAB!**

Send nominations to ctab@incommon.org